

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 16, 2005

REGISTRATION NO.: 24854

BONDS ISSUED BY: Parkway C-2 School District

AMOUNT OF ISSUE: \$30,000,000.00 (remainder of \$75,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: November 17, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: School building restoration including the repair and or replacement of worn heating and air conditioning, roofing, plumbing, electrical, security and utility systems; the removal of asbestos; classroom renovations; accessibility; and for the purchase of instructional computers and technology

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000 %	\$ 1,000,000.00	03/01/2007
3.500 %	1,000,000.00	03/01/2008
3.500 %	500,000.00	03/01/2009
3.500 %	500,000.00	03/01/2010
3.500 %	500,000.00	03/01/2011
3.625 %	500,000.00	03/01/2012
3.750 %	500,000.00	03/01/2013
4.000 %	500,000.00	03/01/2014
4.000 %	680,000.00	03/01/2015
4.000 %	1,825,000.00	03/01/2016
5.250 %	2,670,000.00	03/01/2017
4.125 %	2,800,000.00	03/01/2018
4.250 %	2,965,000.00	03/01/2019
4.300 %	3,905,000.00	03/01/2020
4.375 %	4,865,000.00	03/01/2021
	5,115,000.00	03/01/2022 *
	175,000.00	03/01/2023 *
4.500 %	5,290,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$29,912,934.02

INTEREST RATE: 4.3834%

ASSESSED VALUATION: \$3,530,449,613

INDEBTEDNESS: (Including this issue) \$140,780,381

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...14,763; No...8,191

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper October 21, 2005

NUMBER OF BIDS RECEIVED: Eleven (11)